



# SUMMARY NOTIFICATION FORM

**MARKET 7:**    **Voice call termination on individual mobile networks**

*In accordance with the Recommendation of the EFTA Surveillance Authority of 2 December 2009 on notifications, time limits and consultations provided for in the Act referred to at point 5cl of Annex XI to the Agreement on the European Economic Area (Directive 2002/21/EC of the European Parliament and of the Council on a common regulatory framework for electronic communications networks and services), as adapted by Protocol I thereto.*

SECTION 1

**Market definition**

Please state where applicable:

1.1	<i>The relevant product/service market. Is this market mentioned in the Recommendation on relevant markets?</i>	<b>Section / Paragraph</b>
	<p>The relevant product market is the wholesale market for the termination of voice calls on individual public mobile networks.</p> <p>The market comprises voice call termination on both 2G and 3G networks. It includes termination traffic to customers of service providers and resellers on that network. It also includes termination services in the context of on-net calls (self supply).</p> <p>The Office for Communication (<i>Amt für Kommunikation – AK</i>) has defined the following individual mobile termination markets:</p> <ul style="list-style-type: none"><li>- Voice call termination on Alpcom AG’s mobile communications network in Liechtenstein;</li><li>- Voice call termination on Mobikom (Liechtenstein) AG’s mobile communications network in Liechtenstein;</li><li>- Voice call termination on Orange (Liechtenstein) AG’s mobile communications network in Liechtenstein;</li><li>- Voice call termination on Swisscom (Switzerland) AG’s</li></ul>	Chapters 3.2 – 3.4

	mobile communications network in Liechtenstein.  The market notified corresponds to market 7 in the EFTA Surveillance Authority's (ESA) Recommendation on relevant markets.	
1.2	<i>The relevant geographic market;</i>  The relevant geographic market is the territory of Liechtenstein.  This is in line with the authorisation of the mobile operators for the use of the assigned frequencies and the assignment of national numbering resources.	Chapter 3.5
1.3	<i>A brief summary of the opinion of the national competition authority, where provided;</i>  There is no national competition authority in Liechtenstein.	Chapter 1.9
1.4	<i>A brief overview of the results of the public consultation to date on the proposed market definition (for example, how many comments were received, which respondents agreed with the proposed market definition, which respondents disagreed with it);</i>  AK conducted three rounds of national consultations on the market at hand: <ul style="list-style-type: none"><li>- from 23 November 2007 to 25 January 2008 (6 responses);</li><li>- from 26 August to 12 September 2008 (4 responses);</li><li>- from 28 September to 3 November 2010 (3 responses).</li></ul> All responses are published in full on AK's website, provided no confidentiality requirements apply.  Mobikom (Liechtenstein) AG disagreed with the proposed market definition, in particular with the market's geographical scope.	Chapter 1.3  Publication of all responses in full on AK's website <sup>1</sup>
1.5	<i>Where the relevant market is different from those listed in the Recommendation on relevant markets, a summary of the main reasons justifying the proposed market definition by reference to Section 2 of the Authority's Guidelines of 14 July 2004 on market analysis and the assessment of significant market power under the regulatory framework for electronic communications networks and services, and the three main criteria mentioned in recitals 6 to 14 of the Recommendation on relevant markets and Section 2.2 of the Explanatory Note accompanying the corresponding</i>	

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<http://www.llv.li/amtstellen/llv-ak-marktanalysen/llv-ak-marktanalysen-konsultationen.htm>

	<i>Commission's Recommendation on relevant markets.</i>	
	Not applicable.	

## SECTION 2

**Designation of undertakings with significant market power**

Please state where applicable:

2.1	<i>The name of the undertakings designated as having individually or jointly significant market power.</i>  <i>Where applicable, the name of the undertakings considered no longer to have significant market power;</i>	<b>Section / Paragraph</b>
	AK designates the following mobile operators as individually having significant market power on their respective mobile termination market in Liechtenstein: <ul style="list-style-type: none"> <li>- Alpcorn AG;</li> <li>- Mobilkom (Liechtenstein) AG;</li> <li>- Orange (Liechtenstein) AG;</li> <li>- Swisscom (Switzerland) AG.</li> </ul>	Chapter 3.5
2.2	<i>The criteria used to designate an undertaking as having significant market power, individually or jointly, or not;</i>	
	AK relied chiefly on the following indicators for SMP: <ul style="list-style-type: none"> <li>- Market shares (termination monopoly: constant 100% market share);</li> <li>- Insurmountable barriers to market entry; lack of potential competition;</li> <li>- Lack of countervailing buying power.</li> </ul>	Chapter 4
2.3	<i>The name of the main undertakings (competitors) active in the relevant market;</i>	
	Each of the mobile operators named in Section 2.2 above is – due to the factual termination monopoly – the sole undertaking providing voice call termination services in its respective mobile network.	Chapter 3.2 and 4.3
2.4	<i>The market shares of the undertakings mentioned above and the</i>	

	<i>basis for calculation of market share (e.g. turnover, number of subscribers).</i>	
	Each individual mobile operator disposes of a 100% market share in its own termination market based on the termination monopoly that applies (as measured in minutes of termination traffic).	Chapter 4.3
	<i>Please provide a brief summary of:</i>	
2.5	<i>The opinion of the national competition authority, where provided;</i>	
	Not applicable. Cf. point 1.3 above.	
2.6	<i>The results of the public consultation to date on the proposed designation(s) as undertakings having significant market power (e.g. total number of comments received, numbers agreeing/disagreeing).</i>	
	Swisscom (Switzerland) AG and Mobilkom (Liechtenstein) AG disagree - in principle - with AK's finding on SMP in this market.	Published responses on AK's website

## SECTION 3

### Regulatory obligations

Please state where applicable:

3.1	<i>The legal basis for the obligations to be imposed, maintained, amended or withdrawn (Articles 9 to 13 of Directive 2002/19/EC (Access Directive));</i>	<b>Section / Paragraph</b>
	Based on Art. 23(1) KomG, AK intends to impose the following specific obligations on each of the mobile operators designated as having SMP in Section 2.1: <ul style="list-style-type: none"> <li>– Access obligation: Obligation to provide direct and indirect interconnection to its mobile network for the termination of voice calls (Art. 12 AD; Art. 37(1) VKND);</li> <li>– Price controls (Art. 13 AD; Art. 38 VKND) by means of cost-oriented prices, based on benchmarking (Art. 38(2) VKND);</li> <li>– Transparency obligation (Art. 9(1) AD): the obligation to have a reference offer approved and published (Art. 9(2))</li> </ul>	Chapter 7.4

	AD; Art. 23(1)(d) and Art. 35 VKND); – Internal and external non-discrimination obligation with regard to the quality of the interconnection and an external non-discrimination obligation with regard to the termination price (Art. 10 AD; Art. 34 VKND).	
3.2	<i>The reasons for which the imposition, maintenance or amendment of obligations on undertakings is considered proportional and justified in the light of the objectives laid down in Article 8 of Directive 2002/21/EC (Framework Directive).</i>  <i>Alternatively, indicate the paragraphs, sections or pages of the draft measure where such information is to be found</i>	
	See market analysis.	Chapter 7.3
3.3	<i>Where the remedies proposed are other than those set out in Articles 9 to 13 of Directive 2002/19/EC (Access Directive), please indicate what "exceptional circumstances within the meaning of Article 8(3) of that Directive justify the imposition of such remedies. Alternatively, indicate the paragraphs, sections or pages of the draft measure where such information is to be found.</i>	
	Not applicable.	

## SECTION 4

### Compliance with international obligations

In relation to the third indent of the first subparagraph of Article 8(3) of Directive 2002/19/EC (Access Directive), please state where applicable:

4.1	<i>Whether the proposed draft measure intends to impose, amend or withdraw obligations on market players as provided for in Article 8(5) of Directive 2002/19/EC (Access Directive);</i>	<b>Section / Paragraph</b>
	Not applicable.	
4.2	<i>The name of the undertakings concerned;</i>	
	Not applicable.	
4.3	What international commitments entered into by the EFTA States are to be met.	
	Not applicable.	